Projected Date of Transition: Actual Date of Transition: Initial **Initial QoL Completion Date:**

Final

Primary Medicaid Service Provider: Medicaid ID #:

First Name: Middle Initial: **Last Name:**

Address: City: State: Zip:

Facility Name: Date:

Task Number	Written Task					
	i. Specify Housing Type Desired:					
	Plan for Completion: Home Provided by Individual/Family Home Search to be completed by Individual/Family Housing Coordination Services Needed	Date Due:				
01 Adequate Housing	ii. Specify Accessibility Modifications Needed: 01-Indoor Structural Adaptations: 02-Outdoor Structural Adaptations: 03-Security Adaptations: 04-Smart Home Adaptations: 05-Other (Specify)					
	06-None Required Plan for Completion: Waiver POC Other (Non-Waiver) Resources Check if Housing Accessibility Services Needed:	Date Due:				
	i. Specify Transportation Needs:					
	01-Transportation for health care 02-Transportation for employment					
	03-Other transportation Plan for Completion					
02	01-Will provide/arrange for own transportation					
Essential Fransportation	02-Can use public transportation 03-Can use public accessible transportation					
•	04-Other:					

Task Number	Written Task
	i. Specify In-Home Support Required: 01-Personal Assistance/Personal Care 01.1 - Less Than 4 hours 01.2 - Four-12 hours in home support daily 01.3 - Twelve-24 hours in home support daily
	Plan for Completion: Indicate the planned number of hours to be provided through the waiver, informal caregivers or other sources
	Waiver POC: In-home support provided by family/informal caregiver: Other
	02-Homemaker
	02.1 Less than 4 hours 02.2 4-12 hours in home support daily: 02.3 12-24 hours in home support daily:
	Plan for Completion: Indicate the planned number of hours to be provided through the waiver, informal caregivers or other sources
	Waiver POC: In-home support provided by family/informal caregiver:
03 Direct Support	Other
Direct Support	03-Companion/Supervision 03.1-Less than 4 hours 03.2- Four-12 hours in home support daily: 03.3-Twelve-24 hours in home support daily:
	Plan for Completion: Indicate the planned number of hours to be provided through the waiver, informal caregivers or other source Waiver POC:
	In-home support provided by family/informal caregiver: Other
	O4-Other Plan for Completion: Indicate the planned number of hours to be provided through the waiver, informal caregivers or other sources Waiver POC: In-home support provided by family/informal caregiver: Other
	05-No In-Home Support Required
	ii. Specify Level of Skilled Care Required 01-Less than 6 hours skilled care weekly: 02-More than 6 hours skilled care weekly: 03-No skilled care required
	Plan for Completion: Indicate the planned number of hours to be provided through the waiver, informal caregivers or other sources
	Waiver POC: Other:

Task Number				Written Task		
	i.	Specify DME Required: 01-Electric/Customized wh Plan for Completion:	neelchair Currently Owns	Waiver POC	State Plan Medicaid	Other:
		02-Hospital bed(s) Plan for Completion:	Currently Owns	Waiver POC	State Plan Medicaid	Other:
04		03-Hoyer lift(s) Plan for Completion:	Currently Owns	Waiver POC	State Plan Medicaid	Other:
DME		04-Trapeze/grab bars Plan for Completion:	Currently Owns	Waiver POC	State Plan Medicaid	Other:
		05-Bedside commode Plan for Completion:	Currently Owns	Waiver POC	State Plan Medicaid	Other:
		06-Walker Plan for Completion:	Currently Owns	Waiver POC	State Plan Medicaid	Other:
		07-Shower chair/trolley Plan for Completion: 08-Other:	Currently Owns	Waiver POC	State Plan Medicaid	Other:
		Plan for Completion:	Currently Owns	Waiver POC	State Plan Medicaid	Other:
		01-Primary Care Provider Name: 02-Medical Specialist: 2.1-Neurologist Name: 02.2-Cardiologist Name: 02.3-Endocronologist Name: 02.4-Orthopedist		Address: Address: Address:		Phone: Phone: Phone:
05 Health Care Providers		Name: 02.5-Psychiatrist Name:		Address: Address:		Phone:
		02.6-Pulmonologist Name: 02.7-Podiatrist		Address:		Phone:
		Name: 02.8-Opthalmologist/0	Ontometrist	Address:		Phone:
		Name:	optomotriot	Address:		Phone:
		03-Dentist Name:		Address:		Phone:
		04-Pharmacy Name:		Address:		Phone:

Task Number		Written Task	
	05-Rehabilitative Providers		
	05.1-Physical Therapist		
	Name:	Address:	Phone:
05	05.2-Occupational Therapist		
Health Care	Name:	Address:	Phone:
Providers	05.3-Speech Therapist		
	Name:	Address:	Phone:
	05.4-Respiratory Therapist	A 1.1	D.
	Name: 06-Other:	Address:	Phone:
	Name:	Address:	Phone:
	i. Specify Employment/Day Support Do	esired:	
06 Employment/ Day Support Program	Plan for Completion: ADRS employment services Waiver POC employment services Adult day health services Other:	5	Date Due:
	i. Specify Other Needs:		
	01-Safety/Security:		
	Plan for Completion: Indicate the services/supports to be p Waiver POC: Safety/security support provided by far Other	-	Date Due: ormal caregivers or other sources:
07	00 04		
Other	02-Other		
	Plan for Completion: Indicate the services/supports to be p Waiver POC: Safety/security support provided by far Other	-	Date Due: ormal caregivers or other sources:

II. BACK-UP PLANNING FOR ESSENTIAL SERVICES

An individualized back up plan is required for all essential services. Essential services are those necessary to eliminate undue risk to health and safety and must include the following if identified in the individual's transition tasks above: 02) Essential Transportation; 03) Direct Support; 04) DME. Other services in the transition plan should be designated as essential based on individual need. Back-up plans must be documented below and may include a combination of back-up service providers and informal supports who have agreed to provide back-up services. For each back-up support, provide the name and phone number.

Primary Back-up Plan: Provide the name of the person or organization that has agreed to ensure back-up availability if all other measures fail.	Name: Address: Phone:		
Service	Essential	E	Back-Up Plan
01 Direct Support	√	01-Back-up Service Provider: Name: 02-Informal Support: Name:	Phone:
02 Personal emergencies		01-Back-up Service Provider: Name: 02-Informal Support: Name:	Phone:
03 Access to medical care		01-Back-up Service Provider: Name: 02-Informal Support: Name:	Phone:
04 Transportation		01-Back-up Service Provider: Name: 02-Informal Support: Name:	Phone: Phone:
05 Community-wide emergencies		Name: 02-Informal Support: Name:	Phone:
06 Repair/Replacement of DME and/or necessary equipment		01-Back-up Service Provider: Name: 02-Informal Support: Name:	Phone:
07 Other (Specify)		01-Back-up Service Provider: Name: 02-Informal Support: Name:	Phone:

III. TRANSITIONAL AND DEMONSTRATION SERVICES NEEDED					
Service	Projected Needs (Scope/Amount)	Date Authorized			
01-Housing Coordination	g Coordination Number of hours:				
	01-Assistive Technology Evaluation 02 -Assistive Technology 02.1-Power and manual wheelchairs, scooters, canes, walkers, and standing devices: 02.2-Augmentative communication devices:				
02-Housing Accessibility	02.3-Other Housing Accessibility Needs: 03-Environmental Adaptations 03.1-Accessibility adaptations to the home: 03.2-Remote supervision technology/personal emergency response systems: 03.3-Other:				
03-Transitional Assistance	response systems: 03.3-Other: 01-Rental/SecurityDeposit: 02-Utility Deposit: 02.1-Telephone: 02.2-Electricity: 02.3-Gas: 02.4-Water: 02.5-Other: 03-Household Items: 03.1-Furniture:				

Press here to return to Section I - Transition Task Planning:

IV.	ITP Participants: Print Name/Title or Relationship	Signature